

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2014

REGISTRATION NO.: 26416

BONDS ISSUED BY: Central R-III School District

AMOUNT OF ISSUE: \$5,400,000.00 (Series 2014)

COUNTY: St. Francois and
St. Genevieve

DATE OF ISSUE: June 2, 2014

MONTH OF MATURITY: Math

PURPOSE OF BONDS: Proposition A (\$4,000,000) for the purpose of providing funds for the construction, equipping and furnishing of a library media center, kitchen, and office complex at Central Elementary School; the construction, equipping and furnishing of an industrial arts building and classroom addition at Central Middle School; Proposition B (\$1,400,000) for the purpose of providing funds for the site development, construction, equipping and furnishing of a new all purpose football stadium; to the extent funds are available, to complete renovation and repair improvements at Central Elementary School or the Middle School

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700 %	\$ 750,000.00	03/01/2025
2.850 %	1,100,000.00	03/01/2026
3.000 %	1,150,000.00	03/01/2027
3.100 %	1,200,000.00	03/01/2028
3.200 %	1,200,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2025, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: US Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September

BY: US Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,340,600.00

INTEREST RATE: 3.1121%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$97,541,038.00

INDEBTEDNESS: (Including this issue) \$14,670,951.00

NOTICE OF ELECTION: Published in the Daily Journal on March 25, 2014 and April 1, 2014; Published in the Ste. Genevieve Herald on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: (Proposition A) Yes - 953 No - 234 (Proposition B) Yes - 904 No - 282

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable